DATE: <u>April 11, 2005</u>

TO: <u>Municipal Clerk</u>

FROM: Byron E. Johnson, C.P.M.

Director of Purchasing x 4313

THRU: Aurora Wells

Bid Clerk ext. 4038

Please place the following item on the **CONSENT** agenda for the Council Meeting of **APRIL 19, 2005**.

Item should read as follows:

Solicitation No. 2005-139	Proprietary Parts & Service-Trane HVAC Systems
Award to:	Southwest Trane
	El Paso, Texas
Item (s):	Group A, #1 & #2, Group B
Amount:	\$50,000.00 (estimated annually)
Department:	Building Maintenance

Department:	Building Maintenance
Funds available:	31010326-502226
Funding source:	Building/Facilities Maintenance
Total award:	\$150,000.00 (estimated)
District (s):	All

The Building Maintenance and Purchasing Departments recommend award as indicated to the lowest responsive offer meeting specifications, from responsible parties.

<u>Vendor offers the City the option to extend the term of the contract at the same unit prices for two (2) additional years if the option is exercised within one (1) year from the date of the award.</u>

This is a Requirements Type Contract with an initial term of Thirty-Six (36) months.

Contact person: Jesus M. Juarez, Procurement Analyst at 541-4317.

AGENDA FOR: APRIL 19, 2005

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PROJECT FORM

DATE: APRIL 11, 2005 PROJECT: Proprietary Parts & Service-Trane HVAC Systems NO:2005-139 DEPARTMENT: Building Maintenance BUDGET NO: 31010326-502226-FUNDING SOURCE: Building / Facilities Maintenance REPRESENTATIVE DISTRICT(S): All ************************* RECOMMENDATION: 1) Vendor: Southwest Trane El Paso, Texas Item(s): Group A, #1 & #2, Group B. Amount: \$50,000.00 (estimated annually) The Building Maintenance and Purchasing Departments recommend award as indicated to the lowest responsive offer meeting specifications, from responsible parties. Vendor offers the City the option to extend the term of the contract at the same unit prices for two (2) additional years if the option is exercised within one (1) year from the date of the award. This is a Requirements Type Contract with an initial term of Thirty Six (36) months. BIDS SOLICITED-12_(11 local) BIDS RECEIVED-02___ "NO BID" RECEIVED 00 **CURRENT TAXED PAID-**OUT-OF-TOWN-XX TOTAL RECOMMENDED AWARD: \$150.000.00 (estimated) COUNCIL APPROVED REJECTED MUNICIPAL CLERK APPROVED: COUNCIL MEETING DATE: April 19, 2005 Byron E. Johnson

Director of Purcha

CITY OF EL PASO, TEXAS REQUEST FOR COUNCIL ACTION (RCA)

DEPARTMENT: Fleet Services

AGENDA DATE: TBD by Purchasing

CONTACT PERSON/PHONE: Jeff Belles, 621-6821

DISTRICT(S) AFFECTED: All

SUBJECT:

APPROVE a resolution / ordinance / lease to do what? OR AUTHORIZE the City Manager to do what? Be descriptive of what we want Council to approve. Include \$ amount if applicable.

Award bid 2005-139, Trane Proprietary Parts and Service, to Southwest Trane.

BACKGROUND / DISCUSSION:

Discussion of the what, why, where, when, and how to enable Council to have reasonably complete description of the contemplated action. This should include attachment of bid tabulation, or ordinance or resolution if appropriate. What are the benefits to the City of this action? What are the citizen concerns?

See attached bid tabulation. They were the lowest responsive bidder. Estimated annual expenditures are \$50,000.

PRIOR COUNCIL ACTION:

Has the Council previously considered this item or a closely related one?

No previous contracts for Trane but council has awarded numerous parts and services contracts.

AMOUNT AND SOURCE OF FUNDING:

How will this item be funded? Has the item been budgeted? If so, identify funding source by account numbers and description of account. Does it require a budget transfer?

31010326-502226

BOARD / COMMISSION ACTION:

Enter appropriate comments or N/A

NA	
*****	******REQUIRED AUTHORIZATION***********
LEGAL: (if required) NA	FINANCE: (if required) NA
DEPARTMENT HEAD:	Jeffrey A Belles, (Example: if RCA is initiated by Purchasing, client department should sign also) Information copy to appropriate Deputy City Manager
APPROVED FOR AGEN	DA:
CITY MANAGER:	DATE:

BID TITLE: PROPRIETARY PARTS & SERVICE - TRANE HVAC SYSTEMS - REBID BID # 2005-139					
BID DATE: MARCH 9, 2005	BID DATE: MARCH 9, 2005				
	CARRIER COMMERCIAL SERVICE EL PASO, TEXAS	SOUTHWEST TRANE EL PASO, TEXAS			
		PRICE ADJUST	MENT FACTOR		
ITEM DESCRIPTION	NET OR % DISCOUNT OR % MARKUP	NET QR % DISCOUNT QR % MARKUP	NET <u>OR</u> % DISCOUNT <u>OR</u> % MARKUP	NET OR % DISCOUNT OR % MARKUP	
ITEM 1. TRANE PARTS 10% DISCOUNT Discount/Mark-up proposed from the TRANE HYAC SYSTEMS Price List [OR Catal [Manufacturer or Brand Name]]		NET	NET	NET	
		+% MARKUP	+% MARKUP	+% MARKUP	
LIST NUMBER:					
DATED: as supplemented, for any quantity as needed.					
as supplemented, for any quantity as needed. FROM PRICE LIST FOR MARKETING LEVEL: WHOLESALER DISTRIBUTOR JOBBER DEALER RETAILER [OTHER]	X	X X			

APPROVED BY: Jesus M. Jualz

DATE: 3/15/05 2005-139 PROPRIETARY PARTS AND SERVICE - TRANE HVAC SYSTEMS - REBID - MUNICIPAL SERVICES DEPARTMENT

BID TITLE: PROPRIETARY PARTS & SERVICE - TRANE HVAC SYSTEMS - REBID BID # 2005-139					
BID DATE: MARCH 9, 2005 DEPARTMENT: MUNICIPAL SERVICES					
	CARRIER COMMERCIAL SERVICE EL PASO, TEXAS	SOUTHWEST TRANE EL PASO, TEXAS			
	PRICE ADJUSTMENT FACTOR				
ITEM DESCRIPTION	NET <u>OR</u> % DISCOUNT OR % MARKUP	NET QR % DISCOUNT QR % MARKUP	NET <u>OR</u> % DISCOUNT <u>OR</u> % MARKUP	NET <u>OR</u> % DISCOUNT <u>OR</u> % MARKUP	
		NET	NET	NET% DISCOUNT_ +% MARKUP	
LIST NUMBER: DATED: as supplemented, for any quantity as needed.			·		
as supplemented, for any quantity as needed. FROM PRICE LIST FOR MARKETING LEVEL: WHOLESALER DISTRIBUTOR JOBBER DEALER RETAILER [OTHER]	X X	X —			

APPROVED BY:

| Sus M. | June 12
| DATE: 3/15/05 | 2005-139 PROPRIETARY PARTS AND SERVICE - TRANE HVAC SYSTEMS - REBID - MUNICIPAL SERVICES DEPARTMENT

BID TITI	E: PROPRIETARY PARTS & SERVICE - TF	RANE HVAC SYSTEMS - REBID		BID # 2005-139	
BID DAT	E: MARCH 9, 2005			DEPARTMENT	: MUNICIPAL SERVICES
		CARRIER COMMERCIAL SERVICE EL PASO, TEXAS	SOUTHWEST TRANE EL PASO, TEXAS		
ITEM	MANUFACTURER'S PRICE LIST IDENTIFI	CATION:			
1.	MANUFACTURER:	TRANE HVAC SYSTEMS	TRANE HVAC SYSTEMS	TRANE HVAC SYSTEMS	TRANE HVAC SYSTEMS
	PRICE LIST FORM NUMBER AND/OR DATE	MIDWEST TRANE DIST	PRICE LIST ATTACHED VALID FOR 180 DAYS		
1A.	MANUFACTURER:	TRANE HVAC SYSTEMS	TRANE HVAC SYSTEMS	TRANE HVAC SYSTEMS	TRANE HVAC SYSTEMS
	PRICE LIST FORM NUMBER AND/OR DATE	MIDWEST TRANE DIST	PRICE LIST ATTACHED VALID FOR 180 DAYS		
B. SER	VICE LABOR RATES:				
1.	JOB TITLE	MASTER	MASTER MECH		
	HOURLY RATE: REGULAR	\$61.00	\$60.00		
	HOURLY RATE: HOLIDAY	\$122.00	\$120.00		
	SHOP BILLING RATE: REGULAR	\$61.00	\$60.00		
	SHOP BILLING RATE: HOLIDAY	\$122.00	\$120.00		
2.	JOB TITLE	TECH	TECH./HELPER		
	HOURLY RATE: REGULAR	\$61.00	\$55.00		
	HOURLY RATE: HOLIDAY	\$122.00	\$110.00		
	SHOP BILLING RATE: REGULAR	\$61.00	\$55.00		
	SHOP BILLING RATE: HOLIDAY	\$122.00	\$110.00		

APPROVED BY: Jesus M. Juous

DATE: 3/15/05/ 2005-139 PROPRIETARY PARTS AND SERVICE - TRANE HVAC SYSTEMS - REBID - MUNICIPAL SERVICES DEPARTMENT

BID TITLE: PROPRIETARY PARTS & SERVICE - TRANE HVAC SYSTEMS - REBID			BID # 2005-139			
BID DA	TE: MARCH 9, 2005	DEPARTMENT: MUNICIPAL SERVICES				
		CARRIER COMMERCIAL SERVICE EL PASO, TEXAS	SOUTHWEST TRANE EL PASO, TEXAS			
B. SER	VICE LABOR RATES:					
3.	JOB TITLE					
	HOURLY RATE: REGULAR					
	HOURLY RATE: HOLIDAY					
	SHOP BILLING RATE: REGULAR					
	SHOP BILLING RATE: HOLIDAY					
4.	JOB TITLE					
	HOURLY RATE: REGULAR					
	HOURLY RATE: HOLIDAY					
	SHOP BILLING RATE: REGULAR					
	SHOP BILLING RATE: HOLIDAY					
5.	JOB TITLE					
	HOURLY RATE: REGULAR					
	HOURLY RATE: HOLIDAY					
	SHOP BILLING RATE: REGULAR					
İ	SHOP BILLING RATE: HOLIDAY					

APPROVED BY:

DATE: 3/15/05

1005-139 PROPRIETARY PARTS AND SERVICE - TRANE HVAC SYSTEMS - REBID - MUNICIPAL SERVICES DEPARTMENT

BID TITLE: PROPRIETARY PARTS & SERVICE - TRAN	BID # 2005-139			
BID DATE: MARCH 9, 2005	DEPARTMENT	: MUNICIPAL SERVICES		
	CARRIER COMMERCIAL SERVICE EL PASO, TEXAS	SOUTHWEST TRANE EL PASO, TEXAS		
THE CITY AT ITS SOLE DISCRETION, MAY EXERCISE ANY OPTION TO EXTEND THE TERM OF THE AGREEMENT, BY GIVING THE CONTRACTOR WRITTEN NOTICE WITHIN THE TIME PERIOD NOTED ON THE SELECTED OPTIONS.				
BIDDER OFFERS THE CITY THE OPTION OF EXTENDING THE TERM OF THE CONTRACT FOR:				
ONE ADDITIONAL YEAR AT THE SAME UNIT PRICES, IF THE OPTION IS EXERCISED WITHIN:				
TWO ADDITIONAL YEARS AT THE SAME UNIT PRICES, IF THE OPTION IS EXERCISED WITHIN:		X		
A. ONE YEAR FROM DATE OF AWARD OF THE CONTRACT. B. TWO YEARS FROM DATE OF AWARD OF THE CONTRACT. C. NO OPTION OFFERED.	YES NO YES X	YES X NO YES NO	YES NO YES NO	YES NO YES NO

APPROVED BY: JESUS M. JUSTE

DATE: 3/15/05 2005-139 PROPRIETARY PARTS AND SERVICE - TRANE HVAC SYSTEMS - REBID - MUNICIPAL SERVICES DEPARTMENT

BID TITLE: PROPRIETARY PARTS & SERVICE - TRANE HVAC SYSTEMS - REBID				BID # 2005-139				
BID DATE: MARCH 9, 2005			DEPARTMENT: MUNICIPAL SERVICES					RVICES
CARRIER COMMERCI. SERVICE EL PASO, TEXAS			SOUTHWEST TRANE EL PASO, TEXAS					
PAYMENT TERMS:	1.25% -10 DAYS NET -30DAYS		NET -30	DAYS				
BIDDER'S PROMISED DELIVERY:	SAME DAY OVERNIGHT	X	SAME DAY OVERNIGHT		SAME DAY OVERNIGHT		SAME DAY	X
IF THE BIDDER DOES NOT SPECIFY AN EARLIER DELIVERY, THE CITY'S REQUIRED DELIVERY SHALL PREVAIL. A DELIVERY DATE LATER THAN THE CITY'S REQUIRED DELIVERY MAY CAUSE FOR THE REJECTION OF THE BID.								
BIDS SOLICITED: 12 BIDS RECEIVED: 2 BIDS LOCAL: 11 NO BID: 0						0		

APPROVED BY: Jewy Jewy DATE: 3/15/05 2005-139 PROPRIETARY PARTS AND SERVICE - TRANE HVAC SYSTEMS - REBID - MUNICIPAL SERVICES DEPARTMENT

A-AMERICAN REFRIGERATION 5408 DAILEY EL PASO, TEXAS 79905

KINGS AIRE 1035 KESSLER EL PASO, TEXAS 79907

GRAY HEATING & COOLING

211 N COTTON ST

SOUTHWEST TRANE 9401 CARNEGIE EL PASO, TEXAS 79925

EL PASO, TEXAS 79901

ALLIED PLUMBING, HEATING & AC 7771 ALAMEDA AVE EL PASO, TEXAS 79915

GARICK ELECTRICAL & MECHANICAL 6138 YAQUE WAY EL PASO, TEXAS 79925

SUN CITY ACE & REFRIGERATION 7250 COPPER QUEEN DR EL PASO, TEXAS 79915

CARRIER COMMERCIAL SERVICE 1731 MYRTLY AVE EL PASO, TEXAS 79901 BARRETT HEATING & COOLING 2417 WYOMING EL PASO, TEXAS 79903

ARTIC BREEZE PO BOX 627 CANUTILLO, TEXAS 79835

DOMINGUEZ SHEET METAL WORKS 3128 ALAMEDA EL PASO, TEXAS 79905

ATTN: MARTIN DURAN BORDER STATES 8101 LOCKHEED DRIVE EL PASO, TX 79925

BID INFORMATION SERVICE (ALL BIDS ARE ADVERTISED)

BID NET PROCESSING CENTER PO BOX 5600 ALBANY, NY 12205

GREATER EL PASO CHAMBER OF COMMERCE ONE CIVIC CENTER PLAZA EL PASO, TX. 79901

EL PASO HISPANIC CHAMBER OF COMMERCE 2829 MONTANA AVE, B-100 EL PASO, TX 79903

EL PASO TIMES NEWSPAPER CLASSIFIED / LEGAL SECTION PO BOX 20 EL PASO, TX 79999

CONTRACT OPPORTUNITY CENTER 4791 N. MESA EL PASO, TX 79902

SAM'S CLUB 7970 NORTH MESA EL PASO ,TX 79932

SUBCONTRACTORS ASSOCIATION PO BOX 3612 EL PASO, TX 79923

COMMERCE BUSINESS WEEKLY 2626 NORTHEAST # 103 EL PASO, TX 79902

BLACK CHAMBER OF COMMERCE ONE CIVIC CENTER PLAZA EL PASO, TX 79901